

A photograph of a man and a woman embracing outdoors. The man, on the right, has dark hair and a beard, and is wearing a light blue t-shirt. The woman, on the left, has long, curly brown hair and is wearing a white t-shirt with orange horizontal stripes. They are both smiling and looking towards the right. The background is a blurred natural setting with green and brown tones. A dark blue diagonal banner is in the top-left corner.

North

# MyNorth Managed Portfolios

MyNorth Managed Portfolios give you more, so you can do more for your clients and for your business.

With time pressures, extensive compliance obligations and an increasing cost to serve clients, MyNorth Managed Portfolios offer a smart and efficient way to deliver consistent outcomes across your client base whilst reducing implementation risk.

## Why choose MyNorth Managed Portfolios?

### More FLEXIBILITY.

MyNorth Managed Portfolios give you the flexibility to choose a solution that's right for your business. Select industry-leading portfolios from our flagship menu or customise a solution to suit your practice needs. Our portfolios are continuously evolving and are supported by ongoing technology enhancements through the North platform that enable the delivery of new features each year.

### More CONFIDENCE.

As the complexity of managing risk and compliance increases, our solutions help to safeguard you and your clients' interests with: institutional grade governance, deep initial upfront and ongoing due diligence of managers and on-demand reporting and portfolio updates.

### More CHOICE.

We partner with an extensive range of investment managers leveraging their portfolio construction expertise to design unique portfolios that invest in a broad range of assets. Our wide panel of investment managers mean you'll have broader choice when it comes to choosing options to align with your investment philosophy and client outcomes.

### More VALUE.

Our scale in market means you can build your client value proposition by leveraging investment manager relationships. Clients will save through competitive trade fees and flexible platform administration fees, allowing them to pay only for what they choose.

## Tailored solutions that grow with your practice.

North puts you in the driving seat by giving you the flexibility to choose a solution that best meets the needs of your practice and clients. As your practice grows, our offer evolves with you.



### Buy

Choose from our existing selection of over 90 managed portfolios that have been designed in partnership with leading investment managers.



### Badge

We'll work with you to tailor a menu of quality managed portfolios branded specifically for your practice and chosen to meet the needs of your clients.



### Build

Our specialist managed portfolio team will work with you and your chosen asset consultant to create a bespoke portfolio series designed for your clients' needs. Strengthen your practice proposition and engage your client base with custom branded disclosure and reporting.



To deliver more for you and your clients, scan the QR code or speak to your North Business Development Manager.

[northonline.com.au](http://northonline.com.au)



### What you need to know

NMMT Limited ABN 42 058 835 573, AFSL 234653 (NMMT). Information is general and for adviser use only. Consider the PDS and TMD, available from [northonline.com.au](http://northonline.com.au) or by contacting the North Service Centre on 1800 667 841. NMMT issues the interests in and is the responsible entity for MyNorth Managed Portfolios. North and MyNorth are registered trademarks of NMMT.