



PORTFOLIO MANAGEMENT CONFERENCE 2022

PORTFOLIO MANAGEMENT UNDER UNCERTAINTY

#PMC2022

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AGENDA

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22 MARCH 2022
MELBOURNE ARTS CENTRE



SCAN QR CODE TO
ACCESS MATERIAL



Time	Topic	Moderator	Presenters
8.45am	Introduction	Toby Potter, IMAP David McDonald, IMAP	
8.55am	Worst inflation in 40 years - surely this can't last!	David McDonald, IMAP	Alex Ventelon, Morgan Stanley Aman Ramrakha, Morningstar
9.35am	What it takes to be a Managed Accounts Portfolio Manager	Felicity Walsh, Franklin Templeton	Kieran Canavan, Findex Rob Da Silva, SQM Research
10.15am	Morning tea		
10.45am	How inflation could impact global equities	Toby Potter, IMAP	Katie Petering, BlackRock Alex Donald, Ironbark
11.20 am	Dealing with ESG requirements in asset allocation	Michael Karagianis, JANA Investment Advisers	Daniel Choo, Russell Investment Management John Woods, Australian Ethical
12.05pm	Lunch		
1.05pm	Managing portfolios through the windscreen not the rear vision mirror		Anthony Golowenko, MLC
1.35pm	Handling illiquid assets in Managed Accounts	Brad Matthews, BMIS	Dale Holmes, Spire Capital Shane Hawke, Oreana Portfolio Advisory
2.15pm	Afternoon tea		
2.35pm	The impact of a retirement income covenant on Managed Accounts		Aaron Minney, Challenger
3.05pm	Do Real Assets offer protection from inflation?	Dan Cave, Zenith	John Julian, AMP Capital Jan De Vos, Resolution Capital
3.45pm	Close and networking drinks	Toby Potter, IMAP David McDonald, IMAP	

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